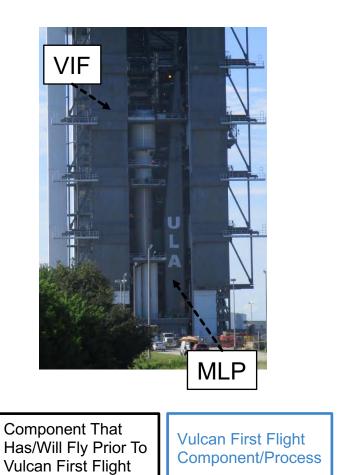
## DEVELOPING VULCAN CENTAUR

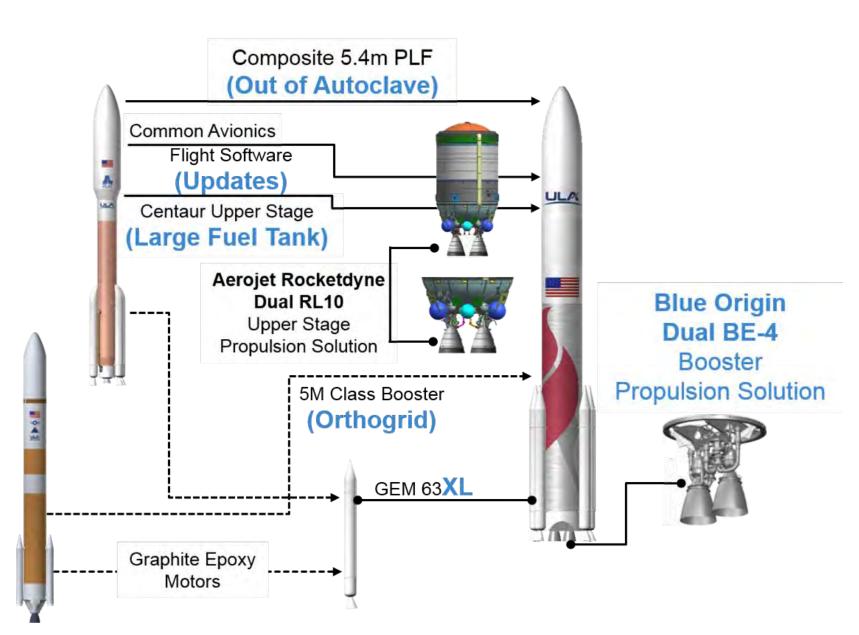
The Strategic Partnerships Powering ULA's Next-Generation Vulcan Centaur Rocket





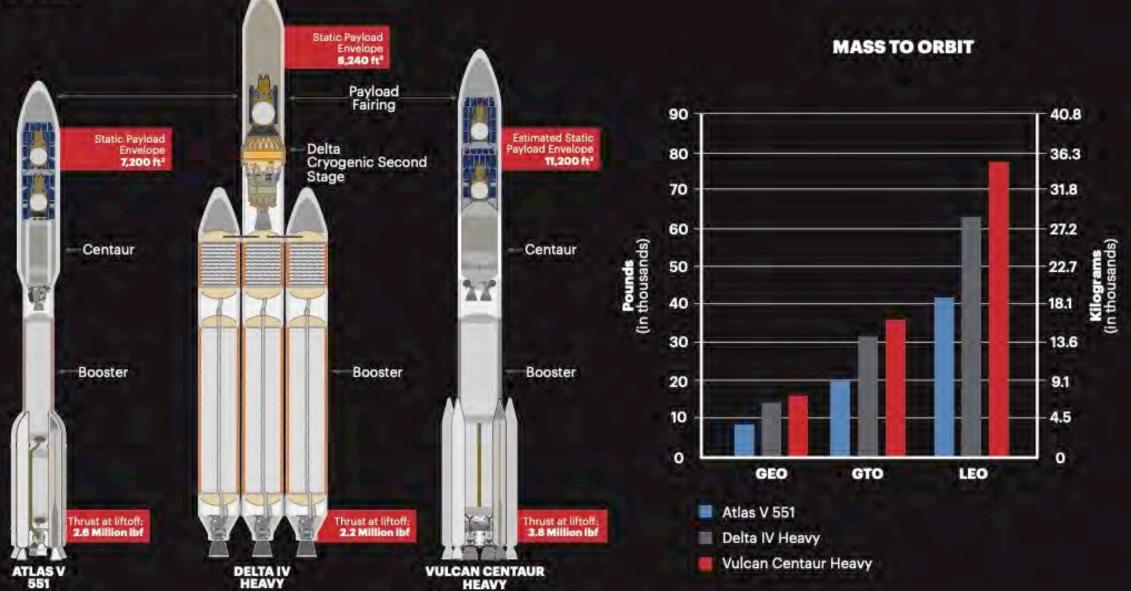
## VULCAN CENTAUR EVOLUTION





#### Most Vulcan Centaur Systems To Fly First On Atlas And Delta

## VULCAN CENTAUR ROCKET



### LAUNCH SITE OVERVIEW



Launch Capability From Both Coasts Supports Full Range of Orbits





NEW Vulcan Centaur LNG Storage Area

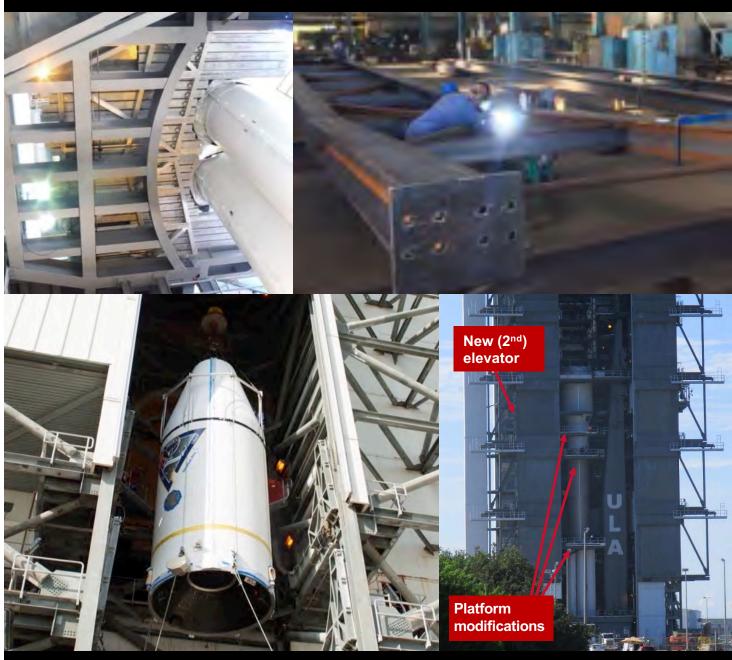
NEW Centaur LH2 Storage Area Acoustic Suppression Water System

2.

NEW Centaur LO2 Storage Area First Multi-Rocket Pad

Off-Site Fabrication of MLP Underway

## LAUNCH PAD MODIFICATIONS UNDERWAY FIRST VULCAN CENTAUR FLIGHT IN 2021



Vertical Payload Integration

Significant VIF Mods Completed Prior to Last Atlas Launch

## MASSIVE CAPITAL IMPROVEMENTS COMPLETE UP TO 20 VULCAN CENTAUR PER YEAR



Universal Weld System (UWS)



Additive Manufacturing (AM)

Circumferential Friction Stir Welding (CFSW)

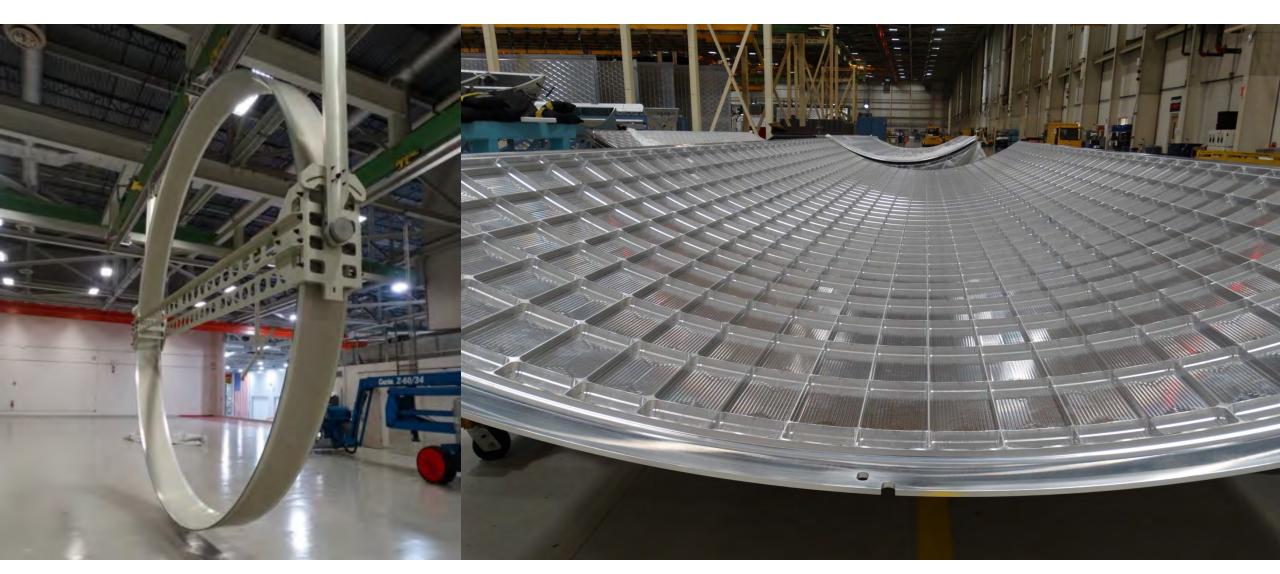
# **DESIGNING FOR** PRODUCIBILTY



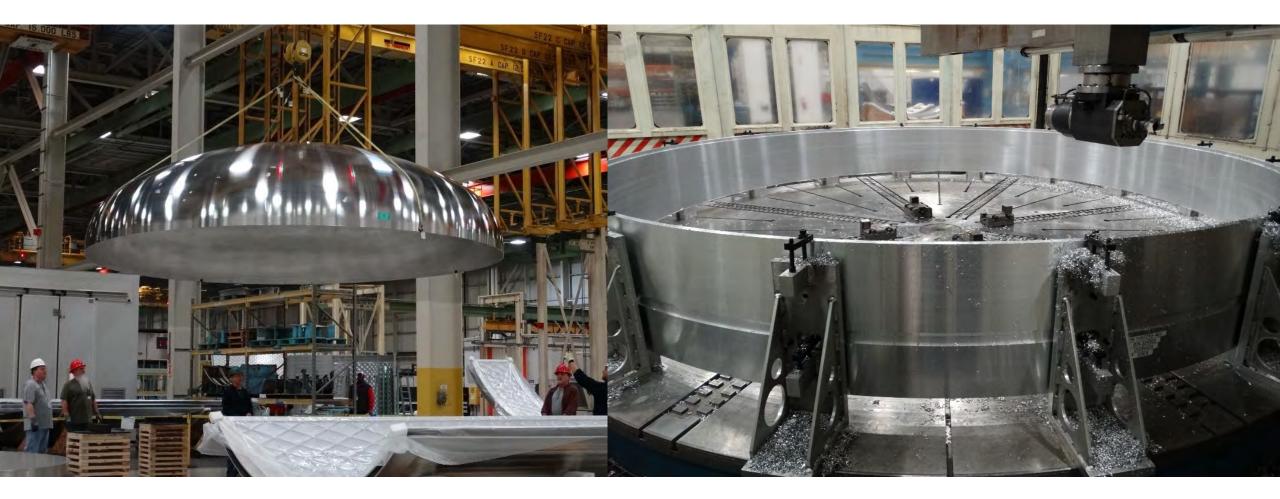
Vulcan Thrust Structure – Truss Assembly

Automated C-Gun for Welding on Centaur V

### QUALIFICATION AND FIRST FLIGHT ARTICLE FABRICATION UNDERWAY



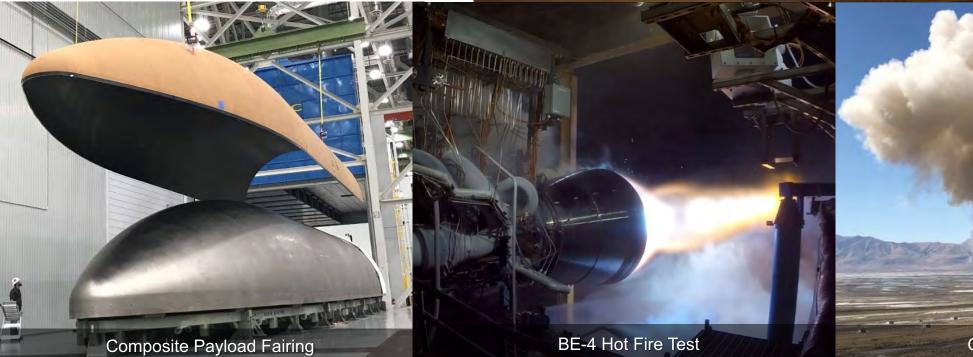
### QUALIFICATION AND FIRST FLIGHT ARTICLE FABRICATION UNDERWAY



## **STRATEGIC PARTNERS**



RL10 AM Thrust Chamber Hot Fire Test



GEM 63 Static Test Fire

**L3** 

Mark Dapore VP & General Manager, Space Avionics



## OUR PARTNERSHIP WITH UNITED LAUNCH ALLIANCE IS STRONG

We have a tested and mature Long Term Alliance Agreement

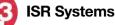
- ✓ Serves as a value additive roadmap we continually build on
- ✓ Elevates both companies as we **build our integration and eliminate waste**
- ✓ As a bigger supplier, takes advantage of economies of scale
- ✓ ULA, L3 and our customers have already benefited from the resulting savings

#### L3 is investing in two significant ways:

- 1. Bringing new technology forward for Vulcan to meet future launch needs, &
- 2. Reducing costs to make Vulcan Centaur more cost competitive



UL



## PURPOSE-BUILT PRODUCTS



Our next-generation Flight Computer will fly all **advanced missions**, and serve the customer's needs for **reference missions** 

- L3 is finishing qualification for the entire suite of avionics
- L3 and ULA are jointly exploring **future requirements and capability** under the agreement
- L3's breadth of sensors and systems will facilitate building rapid bolt-on capability to operate in contested environments



## **PURPOSE-BUILT PROCESSES**

Our agreement integrates an **Avionics Ingenuity Engine**, which:

Builds a joint-company innovation process, and

Incorporates an **upgrade cycle** so the avionics suite always supports new vehicle capabilities





R Systems

#### We are **vertically integrating** our processes:

- This approach **optimizes the supply chain** to get the scale needed for cost reductions, and
- Tethers our demand systems together to turn delivered avionics bundles when they are needed

# RUAG SPACE

Peter Guggenbach CEO

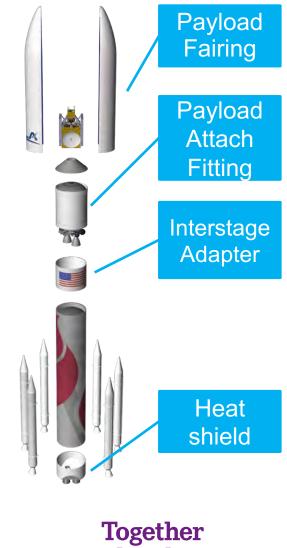




## **UPDATE ON DECATUR FACILITY**

- RUAG to deliver key products for Vulcan
- Facility ramp-up in ULA's rocket factory in Decatur:
  - Planned, constructed and operational in 24 months
  - Maximum proximity to ULA
  - Twin factory in Switzerland, transfer of skills (11,000 hours training in CH; 19,000 hours of On-the-Job Training)
  - Capability to support 10 flights per year
- First demonstrators (fairings, interstage adapters) manufactured
- First actual flight hardware (for Atlas-V) scheduled for delivery Nov 2019
- All Vulcan qualification test hardware to be completed by end of year

Everything is on schedule to support first Vulcan flight



ahead. **RUAG** 

## DYNETICS

David King CEO



## Systems Integration Lab Huntsville, AL

1974 – 2019 **Y EARS** 

## Hardware Integration Facility at the Aerospace Structures Complex

pynetics

YEARS

## **Dynetics**

## Test Stand 1 at the Aerospace Structures Complex

YEARS



## NORTHROP GRUMMAN

Charlie Precourt Vice President, Propulsion Systems



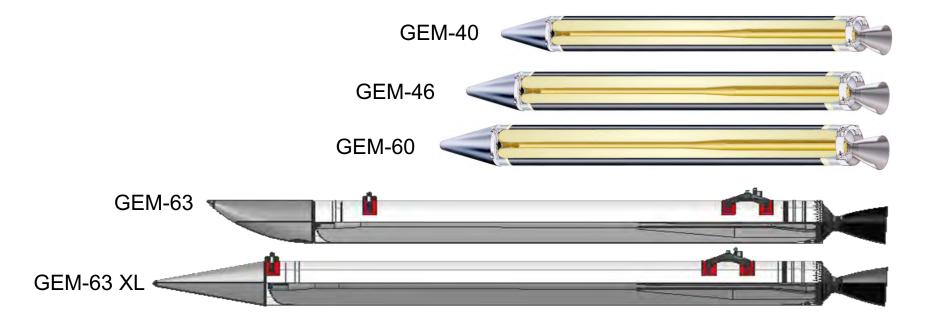
## **VULCAN CENTAUR AND THE GEM 63XL**

NORTHROP GRUMMAN



## **GEM FAMILY OF ROCKET MOTORS**





GEM Family of Rocket Motors						
Motor	Diameter	Length	Propellant	Max Thrust	Burn Time	Total Made
GEM-40	40 Inch	449 in	25,940 lbs	144,700 lbf	63 sec	1030
GEM-46	46 Inch	495 in	37,180 lbs	198,800 lbf	77 sec	127
GEM-60	60 Inch	635 in	65,471 lbs	277,800 lbf	91 sec	86
GEM-63	63 Inch	792 in	97,500 lbs	373,800 lbft	94 sec	Dev
GEM-63XL	63 Inch	865 in	105,800 lbs	455,400 lbft	84 sec	Dev

## GEM LAUNCH FAMILY BUILT ON HERITAGE











NORTHROP GRUMMAN

Vulcan Centaur



GEM-40

GEM-46

GEM-60

### **VULCAN CENTAUR AND THE GEM 63XL**

NORTHROP GRUMMAN



GEM 63 QM-1 static test, 2018.

The GEM 63XL static test is planned for February 2020 and will fly on the Vulcan in 2021.



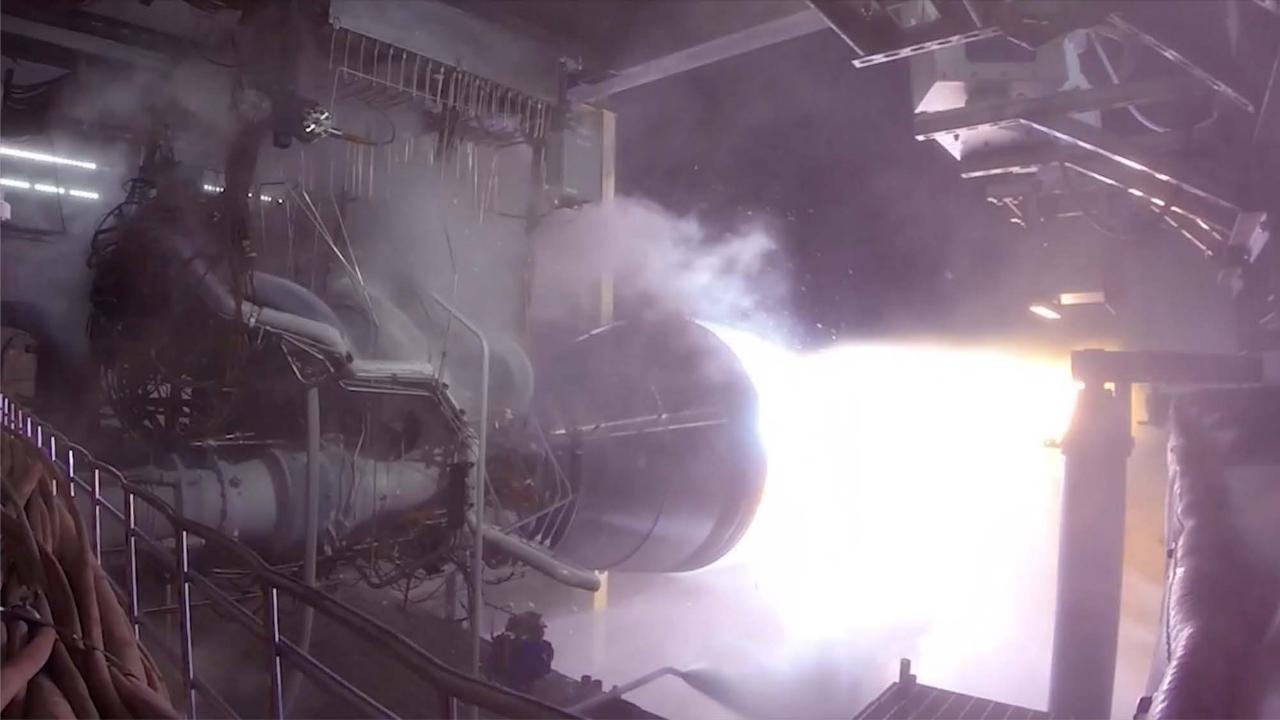


GEM 63 QM-1 static test, 2018.

# **BLUE ORIGIN**

Bob Smith CEO



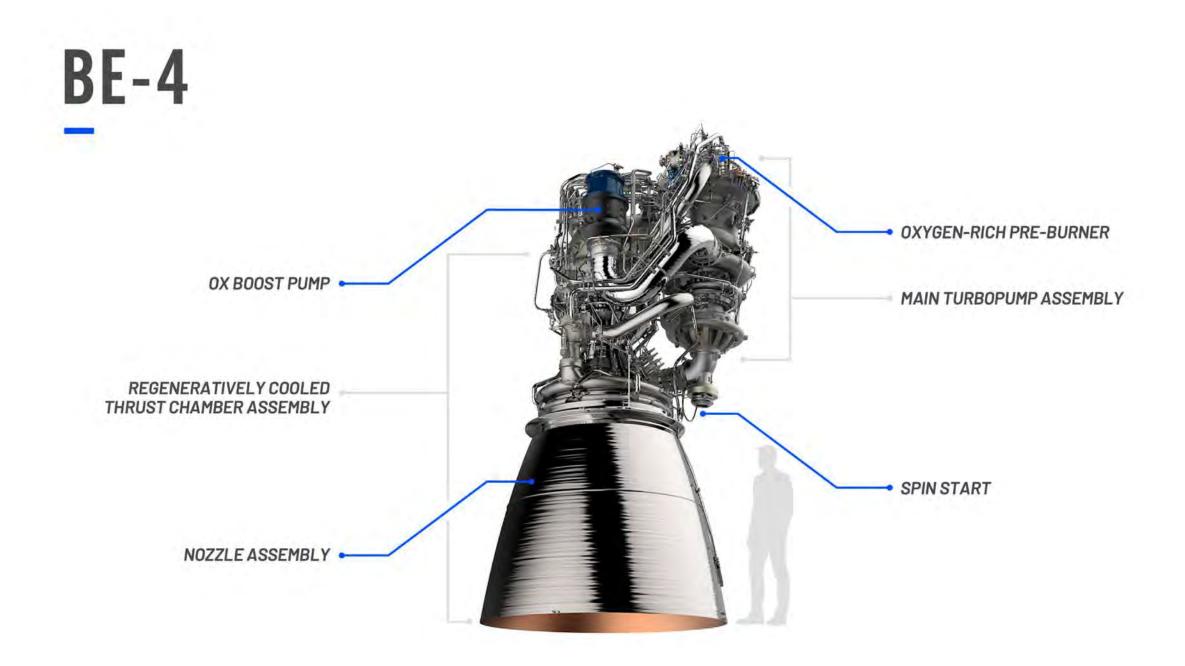


## HUNTSVILLE ENGINE FACILITY GROUNDBREAKING

BITTE

HUNTSVIL

PAT



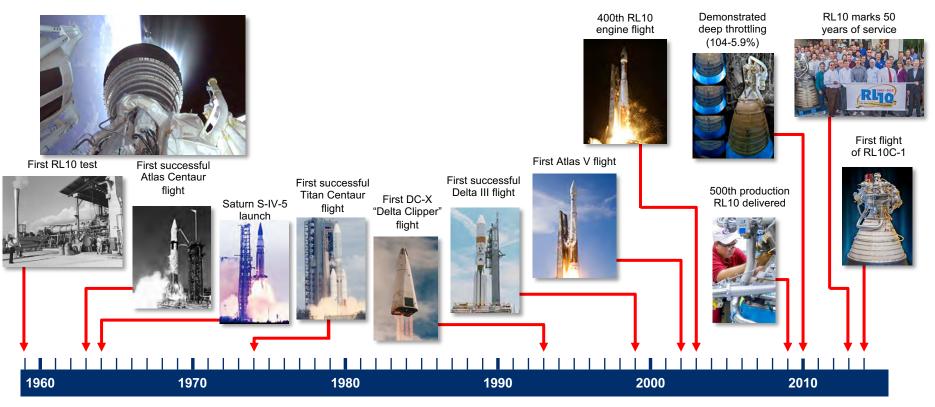
## AEROJET ROCKETDYNE

Scott Ward Vice President, Engineering



## **55+ YEARS OF RELIABLE PERFORMANCE**



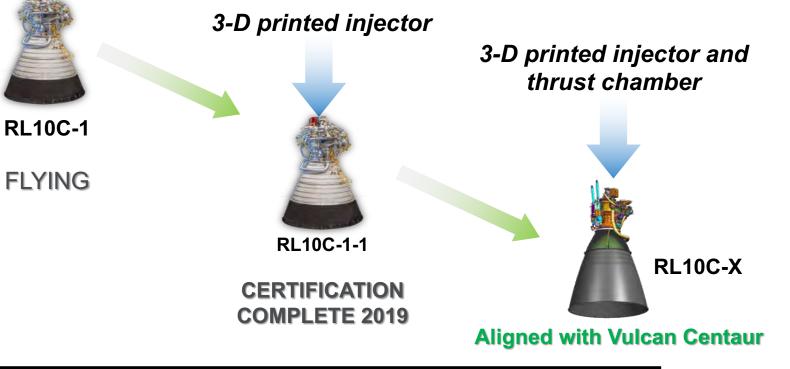


- First RL10 flight in 1963
- Propelled spacecraft to explore every planet in our solar system and Voyager 1, the first human-made object to reach interstellar space
- Engine has continuously evolved over the decades to incorporate enhancements such as an extendable carbon-carbon nozzle, upgraded avionics, active mixture ratio control and a dual direct spark ignition system

## **RL10 EVOLUTION**



- Increasing Infusion of Advanced Manufacturing
- Increasing Product Commonality



### **Evolution Delivers Cost Savings While Maintaining Reliability**

### **RECENT RL10C-X PROTOTYPE TESTING**





Testing Duration More Than 3x That Of A Typical RL10 Mission With Multiple Restarts

### **PROUD MEMBER OF VULCAN CENTAUR TEAM**





## DEVELOPING A NEXT GENERATION ROCKET VULCAN CENTAUR



